



U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

TAWANA C. MARSHALL, CLERK
THE DATE OF ENTRY IS
ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed May 6, 2015


United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
ERG Intermediate Holdings, LLC, <i>et al.</i> , ¹	§	Jointly Administered
Debtors.	§	Case No.: 15-31858-hdh-11

**ORDER GRANTING MOTION OF THE DEBTORS
FOR AN ORDER (I) EXTENDING THE TIME WITHIN WHICH THE
DEBTORS MUST FILE THEIR (A) SCHEDULES AND STATEMENTS
OF FINANCIAL AFFAIRS AND (B) RULE 2015.3 FINANCIAL REPORTS**

This matter coming before the Court on the Motion of the Debtors for an Order

Extending the Time Within Which the Debtors Must File Their (A) Schedules and Statements of

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are ERG Intermediate Holdings, LLC (2521); ERG Resources, L.L.C. (0408); West Cat Canyon, L.L.C. (7377); ERG Interests, LLC (2081); and ERG Operating Company, LLC (7946). ERG Intermediate Holdings, LLC is the direct or indirect parent of each of its affiliated Debtors. The mailing address for each of the Debtors, with the exception of ERG Operating Company, LLC, is 333 Clay Street Suite 4400, Houston, TX 77002. The mailing address for ERG Operating Company, LLC is 4900 California Avenue Suite 300B, Bakersfield, CA 93309. The above addresses are listed solely for the purposes of notices and communications.

Financial Affairs and (B) Rule 2015.3 Reports (the "Motion"),² filed by the above-captioned debtors (collectively, the "Debtors"); the Court having reviewed the Motion and the First Day Declaration and having considered the statements of counsel and the evidence adduced with respect to the Motion at a hearing before the Court (the "Hearing"); the Court having found that (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) venue is proper in this district pursuant to 28 U.S.C. § 1409, (iii) this is a core proceeding pursuant to 28 U.S.C. § 157(b) and (iv) notice of the Motion and the Hearing was sufficient under the circumstances; after due deliberation the Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates and their creditors; and good and sufficient cause having been shown;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.
2. The time within which the Debtors must file their schedules of assets, liabilities and executory contracts and unexpired leases and Rule 2015.3 Reports is extended through and including June 2, 2015, without prejudice to the Debtors' right to seek further extensions of such periods upon a showing of cause therefore.

###END OF ORDER###

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Motion.

Submitted by:

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PROPOSED ATTORNEYS FOR DEBTORS